



**AMENDMENT TO THE PQ DOCUMENT FOR  
IMPLEMENTATION OF A 300 - 450 MW DUAL FUEL (FURNACE OIL/GAS)  
COMBINED CYCLE POWER PROJECT UNDER THE GOB'S PUBLIC PRIVATE  
PARTNERSHIP (PPP) PROGRAMME ON A BUILD OWN OPERATE BASIS AT  
SIRAJGANJ, BANGLADESH  
(This Amendment shall be treated as part of the Pre-qualification Document)**

Amendment Reference No: PC/04/119-5/1415

Date: July 19, 2010

Reference: Invitation Ref. No. PC/04/119-5/1386, Date: July 07, 2010

1. Existing text in the 2nd sentence under serial no. (B) 6 of Section II, page 6 is to be replaced by the followings:

BPDB or its nominated subsidiary company will enter into a commitment with the selected Project Sponsor to make an investment in the Project Company of 40% of the necessary equity investment to develop the Project and to obtain necessary debt financing for the Project.

2. In the 3rd line of the sentence under serial no. (G) 2 (b) of Section II, page 10, [insert date], 2010 is to be replaced by:

15 September 2010

3. Existing text in the 2nd sentence under serial no. (H) 1.1 of Section II, page 12 is to be replaced by the followings:

Both for Individual or consortium applicants, an equity interest of 40% shall be reserved for BPDB or for any subsidiary companies of BPDB selected by it.

4. Existing text under serial no. (H) 1.2.1 of Section II, page 12 is to be replaced by the followings:

Must hold and maintain through the date specified in the Request For Proposals at least 40% of the equity interests in the consortium and at least 40% of the privately held shares in the Project Company (either directly or through a majority-owned special purpose project subsidiary (dilution of the equity interest through the corporate chain below the required 40% shall not be permitted));

5. The last sentence under bracket of serial no. (H) 2.2.2 of Section II, page 15 is to be replaced by the followings:

(in the case of a consortium Applicant, the Net Worth requirement shall be on a proportionate shareholding basis, calculated for each Member of the consortium as US\$ 100 million multiplied by the percentage of such Member's equity share commitment in the consortium (Project Company) and divided by 60%).

6. In Annex A-2 of Pre-qualification Statement Form, page 23, under Applicant Details the Shareholding of Other Members is to be written as followings:

Other Members:

BPDB or a subsidiary company of BPDB

Shareholding: 40 (forty) %

Shareholding: \_\_\_\_\_ %

Shareholding: \_\_\_\_\_ %

7. In Annex A-2 of Pre-qualification Statement Form, page 24, the text in the 1st column and last row of the Required Net Worth Calculation Table, the text is to be replaced by the followings:

Required Net Worth (USD 100 million X --% of equity share/60%)