



**PRE-QUALIFICATION DOCUMENT
NOTICE AND INVITATION
POWER CELL
POWER DIVISION
MINISTRY OF POWER, ENERGY & MINERAL RESOURCES
THE GOVERNMENT OF THE PEOPLE'S REPUBLIC OF BANGLADESH**

NOTICE OF THE PRE-QUALIFICATION OF BIDDERS TO SUBMIT PROPOSALS FOR
IMPLEMENTATION OF A 300 - 450 MW DUAL FUEL (FURNACE OIL/GAS) COMBINED CYCLE
POWER PROJECT UNDER THE GOB'S PUBLIC PRIVATE PARTNERSHIP (PPP) PROGRAMME
ON A BUILD OWN OPERATE BASIS AT SIRAJGANJ, BANGLADESH

Invitation Reference No: PC/04/119-5/1386

Date: July 07, 2010

Having been authorized by the Government of the People's Republic of Bangladesh ("GOB"), Power Cell, Power Division, Ministry of Power, Energy & Mineral Resources intends to select a potential sponsor (the "Project Sponsor") to develop under the GOB's Public Private Partnership (PPP) programme a dual fuel (furnace oil/gas) 300-450 MW combined-cycle power plant at Sirajganj (the "Project") on a site that will be owned by the Bangladesh Power Development Board (BPDB). The Project will be implemented on "Build, Own and Operate" basis for a period of 22 years.

The Project Sponsor will be selected through an international competitive bidding process from a pool of applicants (the "Applicants") who meet the criteria set forth in this Pre-Qualification Document. The selected Project Sponsor will be required to arrange the necessary financing and establish a Project Company that will execute the key project documents for the Project. Twenty-nine percent of the equity interest in the Project Company will be purchased and owned by BPDB or a designated subsidiary company of BPDB.

Power Cell seeks to pre-qualify interested power project developers who have previous international experience in implementing power generation projects, and invites interested developers to submit Qualification Statements in accordance with the criteria set forth in this Pre-Qualification Document. Only Applicants whose Qualification Statements demonstrate that they meet in all material respects criteria set forth in this Pre-Qualification Document will be invited to submit Proposals for the Project. This Pre-Qualification Document (and any amendments hereto) will be available at the Power Cell website: www.powercell.gov.bd. Interested developers intending to submit a Qualification Statement to Power Cell should check Power Cell's website on a regular basis to ensure that they are familiar with any amendments or modifications to this Pre-Qualification Document, which amendments or modifications shall be binding on the Applicants and their Qualification Statements if such amendments or modifications are posted on Power Cell's website not later than 72 hours prior to the Pre-Qualification Closing Date.

Applicants should submit to Power Cell their Qualification Statements during normal business hours, together with a non-refundable processing fee of US\$ 500 (or Bangladesh Taka 35,000) in the form of an international bank draft encashable at any scheduled bank in Bangladesh or in the form of a local bank draft, made payable to "Director General, Power Cell", at or before 1200 hours Bangladesh standard time on 15 September, 2010 (the "Pre-Qualification Closing Date"). Any requests for additional information and/or questions concerning this Pre-Qualification Document shall be submitted in writing not later than 15 Business Days before the Pre-Qualification Closing Date and all completed Qualification Statements shall be submitted not later than the Pre-Qualification Closing Date, in each case in writing to:

Director General
Power Cell, Power Division
Ministry of Power, Energy and Mineral Resources
Govt. of the People's Republic of Bangladesh
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